



# Fee Schedule

## ACCOUNT SERVICING FEES

**Account Setup Fee (without reserves)** \_\_\_\_\_ \$125.00  
 Includes review of note, documents, account terms, and conditions. This one time charge covers the basic activities connected with the initial account set-up.

**Account Setup Fee (with reserves)** \_\_\_\_\_ \$250.00  
 Up to 3 payees / \$25 each additional

### Account Processing Fee

Monthly \_\_\_\_\_ \$20.00  
 Quarterly \_\_\_\_\_ \$60.00  
 Semi-Annual \_\_\_\_\_ \$120.00  
 Annual \_\_\_\_\_ \$240.00  
 File Close Fee \_\_\_\_\_ \$100.00  
 Holding Originals (monthly fee) \_\_\_\_\_ \$5.00

### Optional Services (Charged Monthly)

Impound Account (up to 3 items) \_\_\_\_\_ \$20.00  
 Each Additional Impound Item \_\_\_\_\_ \$6.50  
 Disbursements by Check (each) \_\_\_\_\_ \$5.00  
 Additional Disbursements by ACH \_\_\_\_\_ \$2.00  
 Prior Lien Processing \_\_\_\_\_ \$15.00  
 California Franchise Tax Disbursements (each payee) \_\_\_\_\_ \$30.00  
 Pass-Through Reserve Payments \_\_\_\_\_ \$5.00  
 Late Notices (after grace period) \_\_\_\_\_ \$5.00  
 Mailed Advices \_\_\_\_\_ \$3.00

*Payments greater than \$8,500 are charged a service fee of 0.2% of the payment amount.*

**Servicing Fees are subject to change with thirty days prior written notice.**

The undersigned have read and agree to the above fees and upon signing this schedule becomes an addendum to the Account Servicing Agreement.

_____	_____	_____	_____
<b>Payee/Seller</b>	<b>Date</b>	<b>Payor/Purchaser</b>	<b>Date</b>
_____	_____	_____	_____
<b>Payee/Seller</b>	<b>Date</b>	<b>Payor/Purchaser</b>	<b>Date</b>



# Ancillary Fee Schedule

## ANCILLARY FEES

Account History Fee (per year) _____	\$15.00
Add and Demand Fee _____	\$90.00
Assignment/Assumption/Modification Fee _____	\$150.00
Check Replacement/Stop Payment Fee _____	\$40.00
Copy of Cancelled Check Fee (per check) _____	\$35.00
Direct Party Transaction Fee (per transaction) _____	\$30.00
Dormant Account Fee (per year) _____	\$100.00
Duplicate Year End Statement Fee (per year) _____	\$15.00
Duplicate Escrow Analysis Fee (per copy) _____	\$15.00
Estate/Name Change Fee _____	\$75.00
Overnight Fee _____	\$50.00
Pay-by-Phone Fee, automated system (per use) _____	\$10.00
Pay-by-Phone Fee, operator assisted (per use) _____	\$20.00
Payoff Quote Fee _____	\$95.00
Payoff Quote Fee (California) _____	\$30.00
Payoff Quote Update Fee _____	\$50.00
Principal Only/Balloon Payment (each) _____	\$20.00
Reconveyance Fee (Deed of Trust) – WA _____	\$450.00
Reconveyance Fee (Deed of Trust) – All other states _____	\$250.00
Record Adjustment Fee _____	\$75.00
Research Request Fee (per half hour, half hour minimum) _____	\$75.00
Returned Item Fee (NSF) _____	\$40.00
Statement Fee (Reinstatement) _____	\$100.00
Statement Update Fee _____	\$50.00
Verification of Mortgage Fee _____	\$40.00
Wire Transfer Fee (Incoming) _____	\$25.00
Wire Transfer Fee (Outgoing) _____	\$40.00

*Recording fees may apply and are set by the County; they are not payable to Evergreen.*

**The above listed fees are ancillary to the Account Servicing fees and subject to change without prior written notice. The preceding Ancillary Fees are current as of the signing of this document and may change depending upon the timing such services are requested. Ancillary Fees are quoted at the time of the service request and are charged to the requesting party.**

The undersigned have read and agree to the above fees and upon signing this schedule becomes an addendum to the Account Servicing Agreement.

\_\_\_\_\_  
Payee/Seller Date

\_\_\_\_\_  
Payor/Purchaser Date

\_\_\_\_\_  
Payee/Seller Date

\_\_\_\_\_  
Payor/Purchaser Date